



# NEXOPTIC

## 2019 ANNUAL AND EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

### NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS

You are receiving this notification as NexOptic Technology Corp.. (the “Company”) has decided to use the notice and access model for delivery of meeting materials for its 2019 Annual General Meeting (“Meeting”) to its shareholders. This Notice of Meeting is prepared under the notice-and-access rules that came into effect on February 11, 2013 under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under notice and access, shareholders still receive a proxy or voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the Information Circular, shareholders receive this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally responsible as it will help reduce paper use and also will reduce the cost of printing and mailing materials to shareholders. The Company will not use procedures known as ‘stratification’ in relation to the use of Notice-and-Access Provisions. Stratification occurs when a reporting issuer using the Notice-and-Access Provisions provides a paper copy of the information circular to some shareholders with this notice package. In relation to the Meeting, all shareholders will receive the required documentation under the Notice-and-Access Provisions, which will not include a paper copy of the Circular.

#### MEETING DATE AND LOCATION

**Date & Time:** Tuesday, December 3, 2019 at 12:00 PM PDT

**Place:** Suite 2080-777 Hornby Street  
Vancouver, British Columbia, Canada

#### SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

1. To receive the audited consolidated financial statements of the Company for the fiscal year ended December 31, 2018 (with comparative statements relating to the preceding fiscal period) together with the report of the auditor thereon. See “*Particulars of Matters to be Acted Upon – A. Receipt of financial Statements*” in the Circular (as defined below);
2. To determine the number of directors to be elected to the board at six;
3. To elect directors. See “*Particulars of Matters to be Acted Upon – C. Election of Directors*” in the Circular;
4. To appoint Smythe LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year and to authorize the directors to fix the auditors’ remuneration. See “*Particulars of Matters to be Acted Upon – B. Appointment of Auditor*” in the Circular;
5. To consider and, if deemed appropriate, pass a resolution confirming, ratifying and approving the long-term equity incentive plan of the Company. See “*Particulars of Matters to be Acted Upon – D. Approval of Long Term Incentive Plan*” in the Circular;
6. To consider and, if deemed appropriate, pass a resolution confirming, ratifying and approving the stock option plan of the Company. See “*Particulars of Matters to be Acted Upon – E. Approval of Stock Option Plan*” in the Circular

7. To transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Reference is made to the management information circular of the Company dated October 21, 2019 (the "Circular") which contains additional details concerning the matters outlined above.

**SHAREHOLDERS ARE REMINDED TO VIEW THE CIRCULAR FOR THE MEETING PRIOR TO VOTING**

**WEBSITE WHERE MEETING MATERIALS ARE POSTED:** <http://www.nexoptic.com/investors-hub/financial-statements/>

Materials for the Meeting may be viewed online at [www.sedar.com](http://www.sedar.com)

**HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS:**

Shareholders may request paper copies of the materials for the Meeting be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR through the internet by going to:

[www.nexoptic.com](http://www.nexoptic.com)

Call the Company toll-free in North America at 1-866-962-0498

Sending an email to [info@nexoptic.com](mailto:info@nexoptic.com)

Requests should be received at least five (5) business days in advance of the proxy cut-off date set out in the accompanying proxy or voting instruction form in order to receive the meeting materials in advance of the date of the Meeting.

**VOTING:**

*Registered shareholders* are asked to return their proxies using one of the following methods at least one business day in advance of the proxy cut-off date as set out in the accompanying proxy:

INTERNET: [www.investorvote.com](http://www.investorvote.com)

TELEPHONE: 1-866-732-VOTE (8683) Toll Free

MAIL: Computershare Investor Services Inc., Proxy Dept.  
100 University Avenue, 8th Floor, Toronto, Ontario, CANADA

*Non-registered holders* are asked to use the voter instruction form provided by your intermediary (bank, trust company or broker) and return it as early as practicable to ensure that it is transmitted on time. It must be received by your intermediary with sufficient time for them to file a proxy by the deadline noted above.

Shareholders with questions about notice-and-access can email the Company at [info@nexoptic.com](mailto:info@nexoptic.com)

**BY ORDER OF THE BOARD OF DIRECTORS**

*"Paul McKenzie"*  
Chief Executive Officer, Director

October 21, 2019  
Vancouver, British Columbia